

Media Release

Bentham Global Income Fund awarded Global Fixed Income Fund of the Year



Image: Richard Quin, Principal and CIO of Bentham Asset Management

June 26, 2023: Bentham Asset Management, a leading specialist global fixed interest and credit investment manager, has been awarded the Global Fixed Income Fund of the Year for the Bentham Global Income Fund at the 35th Annual Fund Manager of the Year Awards 2023, beating major global peers.

Presented by Lonsec Research, the award was presented in Sydney on June 22, as part of Australia's longest standing independent fund awards initiative.

Richard Quin, Bentham's Principal and Chief Investment Officer accepted the award and said: "We would like to thank Lonsec for their recognition of our team's efforts this year and express our gratitude to investors for their ongoing trust.

"Fixed income and global credit continue to be a useful diversifying asset class for Australian investors. It can offer higher income than cash, with less risk than shares, while bringing diversification benefits that can reduce overall portfolio risk.

"Importantly, when allocating a portfolio across cash, fixed interest, and equities, adding global credit has historically improved returns for a given level of risk, because global credit can perform well at different times to share, fixed income and other asset classes.

"With the recent rise in interest rates, fixed interest yields are back and potential returns over the medium term are attractive, with credit spreads trading above historical averages. With rates normalising and credit spreads at current levels, returns from fixed income and credit look attractive relative to many other asset classes, including equities," said Mr Quin.

The Bentham Global Income Fund, which celebrates its 20th anniversary in September this year has over A\$2.7 billion in funds under management (as of April 2023), is an actively managed Fund focused on generating stable investment income. The Fund provides diversified exposure to domestic and global credit markets.

Please click [here](#) to read more about the Fund.



About Bentham Asset Management

Established in 2010, Bentham Asset Management is a specialist global fixed interest and credit investment manager. Bentham actively manages a number of income-generating funds with varying return profiles. The Bentham team has a long track record of managing global diversified fixed interest portfolios and is well resourced with market-leading risk portfolio systems.

The founders of Bentham Asset Management previously worked together as part of the Credit Investment Group of Credit Suisse Asset Management, LLC. They are still managing the same portfolios.

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*This material has been prepared by Bentham Asset Management ABN 92 140 833 674 AFSL 356199 (Bentham), the investment manager of Bentham Global Opportunities Fund (ARSN 623 308 841) (Fund). Fidante Partners Limited ABN 94 002 835 592 AFSL 234668 (Fidante) is a member of the Challenger Limited group of companies (**Challenger Group**) and is the responsible entity of the Fund. Other than information which is identified as sourced from Fidante in relation to the Fund, Fidante is not responsible for the information in this material, including any statements of opinion.*

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